



COSCO Pacific Limited

(Incorporated in Bermuda with limited liability)

(Stock Code : 1199)

FINANCIAL AND OPERATIONAL HIGHLIGHTS FOR THE NINE MONTHS ENDED 30TH SEPTEMBER 2007

This announcement is made by the Company on a voluntary basis to enhance the standard of corporate governance and promote the transparency of the Company. The Company currently intends to continue to publish the quarterly financial and operational highlights in the future.

The financial data for the nine months ended 30th September 2007 is based on the internal records and management accounts of the Group and are unaudited. Accordingly, figures contained in this announcement should in no way be regarded as any assurance on the financial results of the Group for the nine months ended 30th September 2007.

The Company's shareholders and potential investors are urged to exercise caution in dealing in the shares of the Company and are recommended to consult their own professional advisers if they are in doubt as to their investment positions.

The board of directors of COSCO Pacific Limited (the "Company") is pleased to present the unaudited consolidated results of the Company and its subsidiaries (the "Group") for the nine months ended 30th September 2007.

Unaudited Condensed Consolidated Income Statement

	Three months ended		Nine months ended	
	30th September		30th September	
	2007	2006	2007	2006
	US\$'000	US\$'000	US\$'000	US\$'000
Revenue	75,996	62,884	223,327	232,071
Cost of sales	(35,844)	(31,643)	(116,100)	(106,984)
Gross profit	40,152	31,241	107,227	125,087
Other operating income/(expenses), net	2,579	(472)	24,994	31,538
Profit on disposal of containers	-	-	6,034	84,454
Administrative expenses	(9,692)	(10,410)	(40,406)	(26,430)