

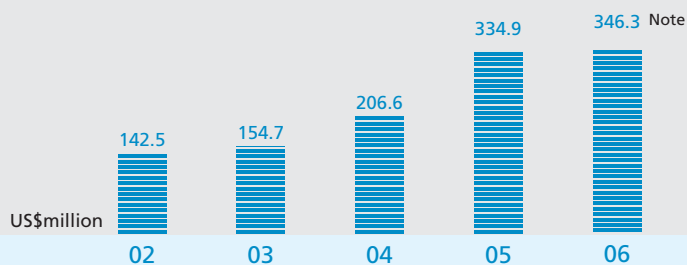
FINANCIAL HIGHLIGHTS

COSCO Pacific Limited (“COSCO Pacific” or the “Company”) and its subsidiaries (the “Group”) reported a solid performance in 2006. During the year, before the CIMC Put Options non-cash expense, profit attributable to equity holders was US\$346,263,000 which was a 3.4% increase over the previous year, and earnings per share were US15.63 cents (2005: US15.28 cents).

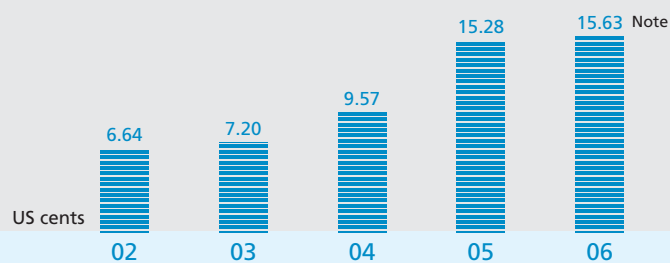
	2006	2005	y-o-y
Revenue ^{Note 1}	US\$253,960,000	US\$295,648,000	-14.1%
Operating profit before finance income and finance costs	US\$201,124,000	US\$237,093,000	-15.2%
Share of profits less losses of jointly controlled entities and associates	US\$174,112,000	US\$155,289,000	+12.1%
Profit attributable to equity holders of the Company before CIMC Put Options non-cash expense	US\$346,263,000	US\$334,937,000	+3.4%
Profit attributable to equity holders of the Company after CIMC Put Options non-cash expense	US\$291,082,000	US\$334,937,000	-13.1%
Basic earnings per share before CIMC Put Options non-cash expense	US15.63 cents	US15.28 cents	+2.3%
Basic earnings per share after CIMC Put Options non-cash expense	US13.14 cents	US15.28 cents	-14.0%
Dividend per share	US8.847 cents	US8.650 cents	+2.3%
- interim dividend	US3.526 cents	US3.614 cents	-2.4%
- interim special dividend	US1.174 cents	US1.453 cents	-19.2%
- final dividend	US4.147 cents	US3.583 cents	+15.7%
Dividend payout ratio (before CIMC Put Options non-cash expense)	56.6%	56.6%	-
Total equity	US\$2,208,201,000	US\$1,890,343,000	+16.8%
Capital and reserves attributable to the equity holders of the Company	US\$2,172,634,000	US\$1,879,948,000	+15.6%
Consolidated total assets	US\$2,987,155,000	US\$2,855,150,000	+4.6%
Consolidated total liabilities	US\$778,954,000	US\$964,807,000	-19.3%
Consolidated net assets	US\$2,208,201,000	US\$1,890,343,000	+16.8%
Consolidated net debts	US\$306,930,000	US\$656,338,000	-53.2%
Return on equity holders of the Company			
- before CIMC Put Options non-cash expense	17.1%	20.0%	-2.9pp
- after CIMC Put Options non-cash expenses	14.4%	20.0%	-5.6pp
Return on net assets			
- before CIMC Put Options non-cash expense	16.9%	19.8%	-2.9pp
- after CIMC Put Options non-cash expense	14.2%	19.8%	-5.6pp
Net debt-to-equity ratio	13.9%	34.7%	-20.8pp
Interest coverage	8.8x	11.1x	-2.3x

Note 1: The Group's revenue was generated from Florens Container Holdings Limited and its subsidiaries, Zhangjiagang Win Hanverky Container Terminal Co., Ltd., Quanzhou Pacific Container Terminal Co., Ltd. and Plangreat Limited and its subsidiaries.

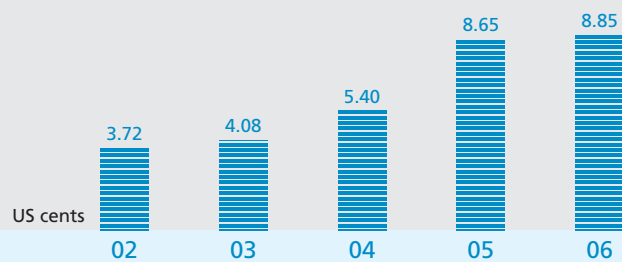
PROFIT ATTRIBUTABLE TO EQUITY HOLDERS OF THE COMPANY



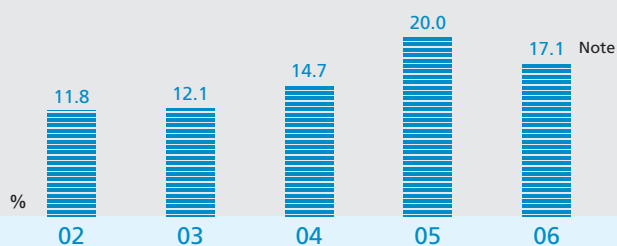
EARNINGS PER SHARE



DIVIDEND PER SHARE



RETURN ON EQUITY HOLDERS OF THE COMPANY



Note: Before CIMC Put Options non-cash expense of US\$55,181,000.